Using Your Compliance Profit AI Leads

This guide gives you clear, **practical steps** for working the leads included in your program.

Think of it like sitting across the table with a coach who's helping you get comfortable with the routine.

There's nothing complicated here.

The goal is simple: have everything in place so that when your leads arrive, you know exactly what to do and you never feel rushed or unsure.

You will request your leads through the support bubble on your member's page.

Before doing that, it's best to get your tools and workflow ready. That way, when the leads come in, you can move at a steady pace without scrambling.

Get Your System Ready First

Before you request your leads, prepare your setup.

This means having your templates ready, knowing how to run your scans, and understanding the general structure taught in the main course.

When these pieces are in place, **everything** feels *easier*.

A prepared system builds confidence.

When the leads arrive, you won't feel the need to rush.

You'll work each one at its own pace and give every business owner a clean, simple message.

The main course training shows you the structure to follow, so revisit those lessons if anything feels unclear.

Working Your Leads Step by Step

When your leads come in, look through them casually.

You don't need **deep research**. You just need *enough information* to run your accessibility scan and follow the communication rhythm you've already practiced.

Your tone should stay calm and helpful.

Use the templates in your course.

They give you a simple way to introduce the issue and follow up without pressure.

Your first message should be short.

Your follow-up should feel natural.

The system does most of the work for you. You just guide the steps.

Organizing and Managing Your Leads

Good lead management doesn't require complex software.

A basic spreadsheet or list is **enough**.

Track who you contacted, what day you reached out, and where they are in the sequence. This keeps you from feeling overwhelmed and helps you stay consistent.

Each morning, look at your list and handle the follow-ups first. Then send new messages if needed. This small routine creates steady momentum, and over time, it becomes second nature.

Using the Course Resources

You have everything you need in your course.

The templates, examples, and training videos give you a complete communication structure.

If you ever feel unsure about what to say or how to reply, go back to the main training. It reinforces the simple flow that makes this system work.

As you gain experience, you'll find your own rhythm. But in the beginning, leaning on the provided structure helps you stay focused and confident.

Requesting Your Leads

See the Lead Prep Checklist for detailed information

Once your setup is ready and you've reviewed the training, use the support bubble on your member's page to request your leads. Keep your message simple and let me know you're prepared to begin. I will deliver the leads to you directly in the support ticket.

After you receive them, begin your routine: scan, send, follow up, and maintain steady communication. Working your leads is easiest when you follow the same pattern each day.

You're Not Doing This Alone

If at any point something feels unclear, or you want help understanding a step, reach out through the support bubble on the member's page. I am here to guide you whenever you need it.

Use this guide as a steady foundation. Lean on the course templates. Follow the structure taught in the main training. Stay consistent, stay patient, and remember, you always have support when you need it.